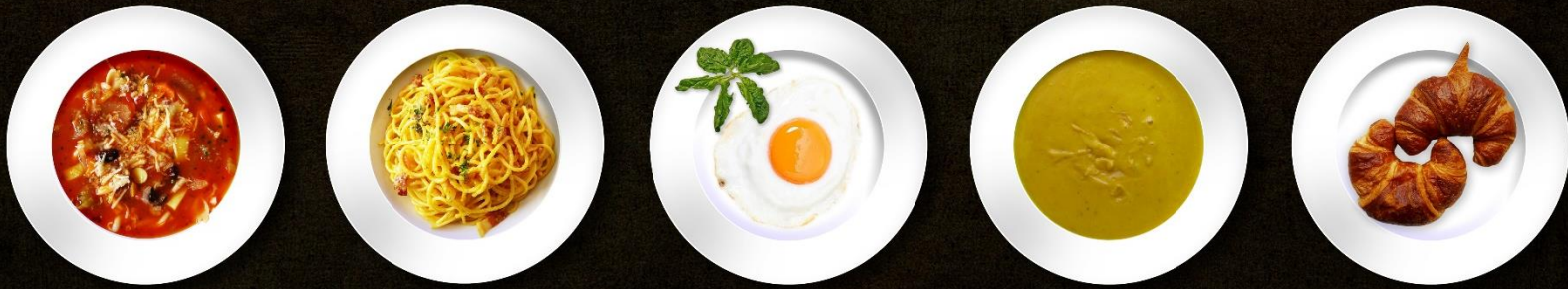


# Food Sector

## 2019 Report – Key Findings



155 companies in the sector

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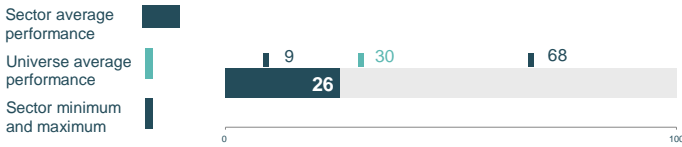
Sarah Cherrat  
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Maria Juliana Ortiz  
Lauren Boulie

Sarra El Hakour  
Sofia Elmalmi  
Maximiliano Leon  
Guillermo Gutierrez

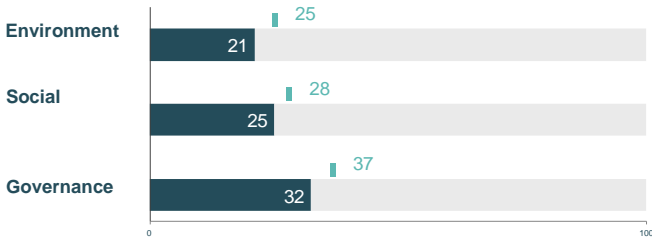
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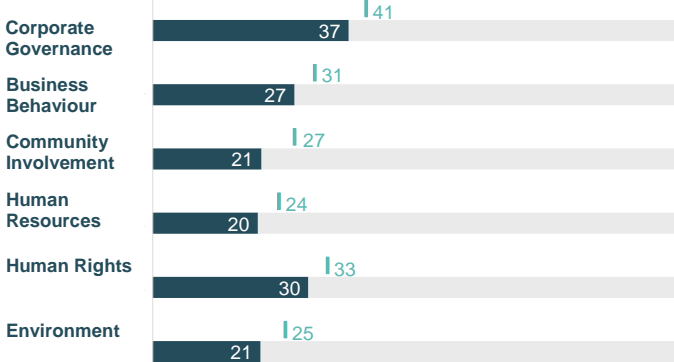
# Key Findings 2019 – Food sector



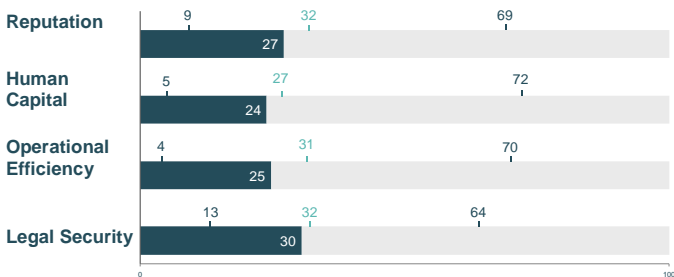
## ESG PERFORMANCES – Sector & Universe



## DOMAIN PERFORMANCES – Sector & Universe



## RISK MITIGATION – Sector & Universe



## TAKEAWAYS

- ▶ Food industry faces challenges to shift towards more sustainable packaging systems;
- ▶ Food security and biodiversity conservation are interconnected, but the sector is heavily involved in deforestation controversies;
- ▶ Evident margins for improvement are identified to increase access to food and combat health problems linked to food;
- ▶ Unfair tax practices and exploitation of workers in developing countries: hard knots to untie for the food industry to contribute to social and economic development;
- ▶ Efforts disclosed to address human rights risks in the industry's supply chain do not yet seem to be resolute.

## TOP PERFORMERS

- Europe: Danone (68/100)
- North America: Campbell Soup (49/100)
- Asia Pacific: Ajinomoto Company (53/100)
- Emerging Markets: Grupo Nutresa SA (43/100)

## MOST IMPROVED since 2017

- Europe: Orkla (+9)
- North America: The J.M. Smucker Company (+6)
- Asia Pacific: Ajinomoto Company (+18)
- Emerging Markets: No progress

## MOST MATERIAL DRIVERS

<b>ADVANCED (60-100)</b>	
<b>ROBUST (50-59)</b>	
<b>LIMITED (30-49)</b>	<ul style="list-style-type: none"> <li>• Board of Directors</li> <li>• Environmental Strategy</li> <li>• Product safety</li> <li>• Fundamental human rights</li> </ul>
<b>WEAK (0-29)</b>	<ul style="list-style-type: none"> <li>• Fundamental labour rights</li> <li>• Labour standards in the supply chain</li> <li>• Labelling and marketing</li> <li>• Biodiversity</li> <li>• Water</li> <li>• Obesity and malnutrition</li> <li>• Reorganisation</li> <li>• Transportation</li> </ul>

## CARBON FOOTPRINT

Share of companies in each level of carbon footprint



## ENERGY TRANSITION

Share of companies in each level of energy transition performance



## SUSTAINABLE GOODS & SERVICES

Share of companies in each level of involvement in goods and services contributing to sustainable development



## CONTROVERSIES RISK MITIGATION

Share of companies in each performance level in terms of controversy risk management



Number of companies in Warning list : 4

## About this document

This document is an extract of the Vigeo Eiris 2019 Report on the Food General sector.

The full report contains:

- More detailed information on performances and impacts highlighted here (data for each zone, historical evolution on 3 years of global performance and on each criterion, top performers on each domain, etc.)
- Detailed description of each takeaway on risks and opportunities
- The overview of methodological framework applied to the sector (weights of criteria, nature of stakeholders' expectations and their vulnerability on each topic).
- Detailed description of the methodology of all Vigeo Eiris research lines.

If you are interested in knowing more, please contact our customer services team at: [global-sales@vigeo-eiris.com](mailto:global-sales@vigeo-eiris.com).

## About Vigeo Eiris

Vigeo Eiris is an independent international provider of environmental, social and governance (ESG) research and services for investors and public & private organisations. We undertake risk assessments and evaluate the level of integration of sustainability factors within the strategy and operations of organisations.

Vigeo Eiris offers a wide range of services:

- ▶ For investors: decision-making support covering all sustainable and ethical investment approaches (including ratings, databases, sector analyses, portfolio analyses, structured products, indices and more)
- ▶ For companies & organisations: supporting the integration of ESG criteria into business functions and strategic operations (including sustainable bonds, corporate ratings, CSR evaluations and more)

Vigeo Eiris methodology and rating services adhere to the highest quality standards. With a team of more than 240 experts of 28 different nationalities, Vigeo Eiris is present in Paris, London, Boston, Brussels, Casablanca, Hong Kong, Milan, Montreal, New York, Rabat, Santiago and Stockholm.

The Vigeo Eiris Global Network, comprising 4 exclusive research partners, is present in Brazil, Germany, Israel and Japan. For more information: [www.vigeo-eiris.com](http://www.vigeo-eiris.com)

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