

Specific Purpose Bank & Agencies Sector – 2019 Report Key Findings



24 companies in the sector

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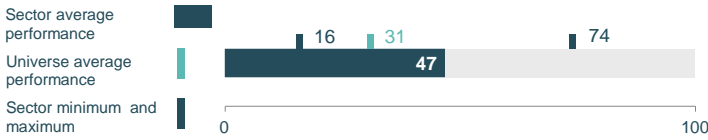
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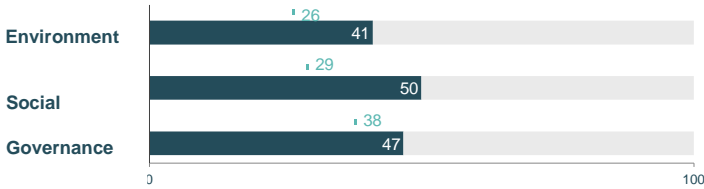
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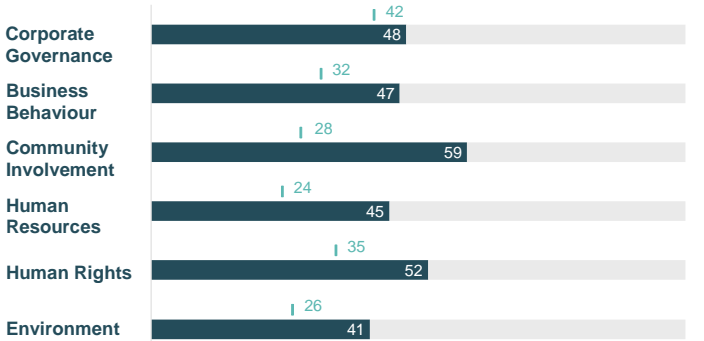
Key Findings 2019 – Specific Purpose Banks & Agencies sector



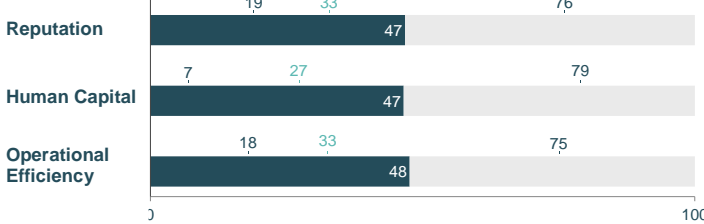
ESG PERFORMANCES – Sector & Universe



DOMAIN PERFORMANCES – Sector & Universe



RISK MITIGATION – Sector & Universe



TAKEAWAYS

- ▶ Specific Purpose Banks and Agencies support International initiatives to tackle climate change, but not all disclose the carbon footprint of their portfolios.
- ▶ The sector can provide important contribution to achieving the Sustainable Development Goals and a few of the banks has already come a long way.
- ▶ Although the integration of environmental and social criteria into financing policies is mature, the sensitivity of the projects financed by the sector draws the attention of stakeholders.
- ▶ The Institutions are highly exposed to business ethics risks in their projects and operations, however, improvements are still expected.
- ▶ Indirect environmental and social impacts of Export Credit Agencies are material issue for them, commitments and measures to integrate the related risks are still incomplete.

TOP PERFORMERS

- Europe: Agence Française de Développement (74/100)
- North America: Caisse de dépôt et place du Quebec (48/100)
- Asia Pacific: Development Bank of Japan (30/100)
- Emerging Markets: Banco Nacional de Desenvolvimento Econômico e Soc. (27/100)

MOST IMPROVED since 2018

- Europe: Cassa Depositi e Prestiti (+15)
- North America: No progress
- Asia Pacific: No progress
- Emerging Markets: No progress

MOST MATERIAL DRIVERS

ADVANCED (60-100)	<ul style="list-style-type: none"> Social and economic development
ROBUST (50-59)	<ul style="list-style-type: none"> Non-discrimination and diversity Environmentally responsible financing
LIMITED (30-49)	<ul style="list-style-type: none"> Fundamental human rights Corruption and money laundering Internal controls & risk management Health & Safety Climate change
WEAK (0-29)	

CARBON FOOTPRINT

Share of companies in each level of carbon footprint



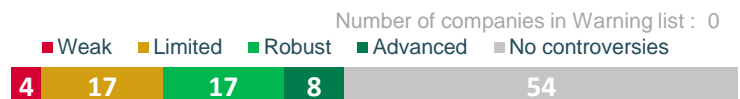
ENERGY TRANSITION

Share of companies in each level of energy transition performance



CONTROVERSIES RISK MITIGATION

Share of companies in each performance level in terms of controversy risk management



About this document

This document is an extract of the Vigeo Eiris 2019 Report on the Forest Product & Paper sector.

The full report contains:

- More detailed information on performances and impacts highlighted here (data for each zone, historical evolution on 3 years of global performance and on each criterion, top performers on each domain, etc.)
- Detailed description of each takeaway on risks and opportunities
- The overview of methodological framework applied to the sector (weights of criteria, nature of stakeholders' expectations and their vulnerability on each topic).
- Detailed description of the methodology of all Vigeo Eiris research lines.

If you are interested in knowing more, please contact our customer services team at: investorcustomer.service@vigeo-eiris.com.

About Vigeo Eiris

Vigeo Eiris is an independent international provider of environmental, social and governance (ESG) research and services for investors and public & private organisations. We undertake risk assessments and evaluate the level of integration of sustainability factors within the strategy and operations of organisations.

Vigeo Eiris offers a wide range of services:

- For investors: decision-making support covering all sustainable and ethical investment approaches (including ratings, databases, sector analyses, portfolio analyses, structured products, indices and more)
- For companies & organisations: supporting the integration of ESG criteria into business functions and strategic operations (including sustainable bonds, corporate ratings, CSR evaluations and more).

Vigeo Eiris obtained ISO 9001: 2015 certification for its processes relating to methodology, rating, sale and delivery of its data to all types of investors.

Vigeo Eiris methodology and rating services adhere to the highest quality standards. With a team of more than 240 experts of 28 different nationalities, Vigeo Eiris is present in Paris, London, Brussels, Casablanca, Hong Kong, Milan, Montreal, New York, Rabat and Santiago. The Vigeo Eiris Global Network, comprising 4 exclusive research partners, is present in Brazil, Germany, Israel and Japan. For more information: www.vigeo-eiris.com

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