



# PRESS RELEASE - 6 MARCH 2014

# **ESI EXCELLENCE GLOBAL COMPONENTS:**

# **HALF YEARLY REVIEW**

The ESI Excellence Global index selects the best rated companies among the largest companies worldwide on the basis of Forum ETHIBEL's ratings and in accordance with the Ethibel Sustainability Indices Rulebook.

On March 3<sup>rd</sup>, 2014, the ESI Committee carried out the annual review of the Index components.

# **Preliminary**

At the review date, 99 companies were included in the ESI Excellence Global index.

# Withdrawals: 14 components

At each half-yearly review, the ESI Committee withdraws from the ESI Excellence Global index the shares of companies that are no longer listed in the Excellence Ethibel Register.

| Deletions                                | ISIN         |  |
|--|--------------|--|
| Vinci SA                                 | FR0000125486 |  |
| Waste Management Inc                     | US94106L1098 |  |
| Kirin Holdings Co Ltd                    | JP3258000003 |  |
| Panasonic Corp                           | JP3866800000 |  |
| Mizuho Financial Group Inc               | JP3885780001 |  |
| Eli Lilly & Co                           | US5324571083 |  |
| Abbott Laboratories                      | US0028241000 |  |
| AbbVie Inc                               | US00287Y1091 |  |
| Mitsubishi UFJ Financial Group Inc       | JP3902900004 |  |
| Bristol-Myers Squibb Co                  | US1101221083 |  |
| Home Depot Inc/The                       | US4370761029 |  |
| Verizon Communications Inc.              | US92343V1044 |  |
| Johnson & Johnson                        | US4781601046 |  |
| Cie Generale des Etablissements Michelin | FR0000121261 |  |

# **Addition: 2 components**

At each half-yearly review, the ESI Committee adds to the ESI Excellence Global index the shares of companies that are rated A or B by Forum ETHIBEL and with a free float market capitalisation superior to 10 billion Euros. Accordingly, the following companies will be included in the index:

| Addition         | ISIN         |
|------------------|--------------|
| Unibail-Rodamco  | FR0000124711 |
| Reed Elsevier NV | NL0006144495 |

The changes to the ESI Excellence Global components list will be implemented after the closing hour on Friday 21<sup>th</sup> March 2014, and become effective on the next trading day.





For the Ethibel Excellence Global Indices components: please go to www.vigeo.com

The updated version of the ESI Rulebook (effective on March 21<sup>st</sup> 2014) can be found on Vigeo's website www.vigeo.com

# **About Vigeo**

Vigeo is the leading European expert in responsible performance. Founded in 2002 and headed by Nicole Notat, Vigeo measures the performances and risks of companies with regard to six areas of corporate social responsibility: environment, human rights, human resources, community involvement, business behaviour and corporate governance.

Vigeo offers two lines of services through two business brands:

- Vigeo rating –the way to responsible investment- offers a broad range of products and services to investors seeking a sustainable and responsible performance of their investments;
- Vigeo enterprise the way to responsible management- conducts global CSR audits and benchmarks in organizations of all sizes, public and private; supports teams and integrates CSR/SRI criteria into business functions and strategic operations.

Vigeo rating's research meets high quality standards and is externally certified to the Arista standard.

Vigeo is present in Paris, Casablanca, Brussels, Milan, London and Tokyo and has more than a hundred employees.

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# **About Forum ETHIBEL**

Forum ETHIBEL is an independent association whose goal is to raise the awareness of both the general public and institutions, so that they make investments in line with the ethical values it promotes.

As an independent advisor and auditor on SRI in Europe, Forum ETHIBEL provides specific instruments and labels to support investors in their search for SRI products. Based on Vigeo data and ratings, Forum ETHIBEL draws up the Ethibel Investment Register as the basis of the label Ethibel EXCELLENCE and the indices ESI Excellence Europe and Global.

For more information: www.forumethibel.org