

Oil Equipment & Services

2019 Report – Key Findings



89 companies in the sector

Vigeo Eiris Energy and Utilities cluster

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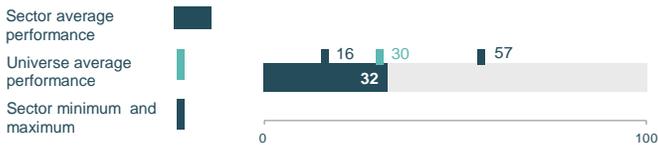
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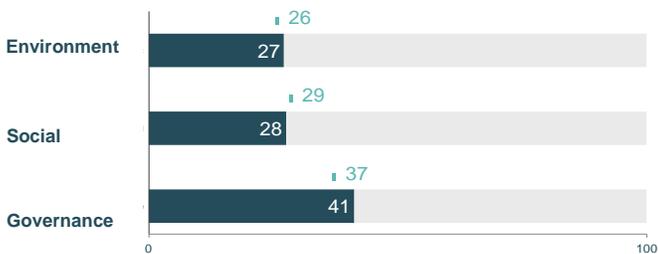
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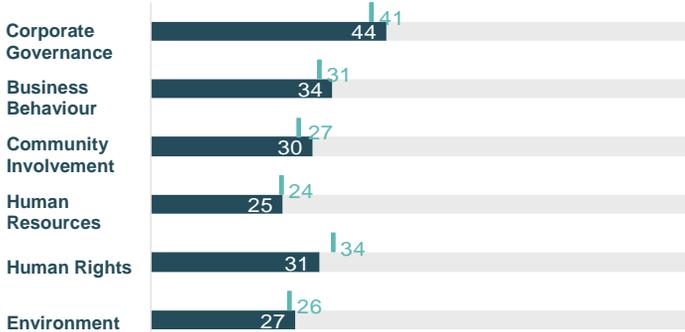
Key Findings 2019 – Oil Equipment Services sector



ESG PERFORMANCES – Sector & Universe



DOMAIN PERFORMANCES – Sector & Universe



RISK MITIGATION – Sector & Universe



TAKEAWAYS

- ▶ Climate Change: companies display weak performance on climate change mitigation strategy considering their roles in the oil & gas industry value chain
- ▶ Pollution Prevention: a sector's overall performance marred by pollution controversies
- ▶ Local social and economic development: controversies linked to pipelines' impact on local communities and sector's low level of tax transparency
- ▶ Corruption prevention: comprehensive reporting on anti-corruption policies not matching results

TOP PERFORMERS

- Europe: Saipem (57/100)
- North America: Enbridge (50/100)
- Asia Pacific: Keppel Corporation (52/100)
- Emerging Markets: Ultrapar Participacoes (33/100)

MOST IMPROVED since 2018

- Europe: Keppel Corporation (+7)
- North America: Plains All American Pipeline (+5)
- Asia Pacific: Keppel Corporation (+7)
- Emerging Markets: Total Maroc (+14)

MOST MATERIAL DRIVERS

ADVANCED (60-100)	
ROBUST (50-59)	
LIMITED (30-49)	<ul style="list-style-type: none"> • Corruption • Board of Directors • Pollution prevention • Health and safety
WEAK (0-29)	<ul style="list-style-type: none"> • Fundamental human rights • Product safety • Climate Change

CARBON FOOTPRINT

Share of companies in each level of carbon footprint



ENERGY TRANSITION

Share of companies in each level of energy transition performance



SUSTAINABLE GOODS & SERVICES

Share of companies in each level of involvement in goods and services contributing to sustainable development



CONTROVERSIES RISK MITIGATION

Share of companies in each performance level in terms of controversy risk management



About this document

This document is an extract of the Vigeo Eiris 2019 Report on the Oil Equipment Services General sector.

The full report contains:

- More detailed information on performances and impacts highlighted here (data for each zone, historical evolution on 3 years of global performance and on each criterion, top performers on each domain, etc.)
- Detailed description of each takeaway on risks and opportunities
- The overview of methodological framework applied to the sector (weights of criteria, nature of stakeholders' expectations and their vulnerability on each topic).
- Detailed description of the methodology of all Vigeo Eiris research lines.

If you are interested in knowing more, please contact our customer services team at: investorcustomer.service@vigeo-eiris.com.

About Vigeo Eiris

Vigeo Eiris is an independent international provider of environmental, social and governance (ESG) research and services for investors and public & private organisations. We undertake risk assessments and evaluate the level of integration of sustainability factors within the strategy and operations of organisations.

Vigeo Eiris offers a wide range of services:

- For investors: decision-making support covering all sustainable and ethical investment approaches (including ratings, databases, sector analyses, portfolio analyses, structured products, indices and more)
- For companies & organisations: supporting the integration of ESG criteria into business functions and strategic operations (including sustainable bonds, corporate ratings, CSR evaluations and more).

Vigeo Eiris obtained ISO 9001: 2015 certification for its processes relating to methodology, rating, sale and delivery of its data to all types of investors.

Vigeo Eiris methodology and rating services adhere to the highest quality standards. With a team of more than 240 experts of 28 different nationalities, Vigeo Eiris is present in Paris, London, Brussels, Casablanca, Hong Kong, Milan, Montreal, New York, Rabat and Santiago. The Vigeo Eiris Global Network, comprising 4 exclusive research partners, is present in Brazil, Germany, Israel and Japan. For more information: www.vigeo-eiris.com

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